**INTEREST RATES MARKET NOTICE**

**Date: 17 April 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC095”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 20 April 2015**.**

**INSTRUMENT TYPE: FLOATING RATE COMMERCIAL PAPER NOTE**

**Bond Code** TWC095

**Nominal Issued** R 70,000,000.00

**Issue Price** 100 %

**Coupon** 6.788 % (3 Month JIBAR as at 17 April 2015 of 6.108% plus 68 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 October 2015

**Books Close** 10 July, 10 October

**Interest Payment Date(s)** 16 July, 16 October

**Last Day to Register** By 17:00 on9 July, 9 October

**Issue Date** 20 April 2015

**Date Convention** Following

**Interest Commencement Date** 20 April 2015

**First Interest Payment Date** 16 July 2015

**ISIN No.** ZAG000125543

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC095%20Pricing%20Supplement%2020150420.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC095%20Pricing%20Supplement%2020150420.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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